

**Georgetown University**  
**Executive Certificate in Financial Planning Program**  
**September 2011 – May 2012**

**Fundamentals of Financial Planning and Insurance (51 Hours)**

September 16, 5:10 p.m. – 8:45 p.m.	4
September 17, 8:15 a.m. – 4:00 p.m.	8.75
September 30, 5:10 p.m. – 8:45 p.m.	4
October 1, 8:15 a.m. – 4:00 p.m.	8.75
October 14, 5:10 p.m. – 8:45 p.m.	4
October 15, 8:15 a.m. – 4:00 p.m.	8.75
October 28, 5:10 p.m. – 8:45 p.m.	4
October 29, 8:15 a.m. – 4:00 p.m.	8.75

**Investments (38.25 Hours)**

November 11, 5:10 p.m. – 8:45 p.m.	4
November 12, 8:45 a.m. – 5:05 p.m.	8.75
November 18, 5:10 p.m. – 8:45 p.m.*	4
November 19, 8:45 a.m. – 5:05 p.m.*	8.75
December 2, 5:10 p.m. – 8:45 p.m.	4
December 3, 8:45 a.m. – 5:05 p.m.	8.75

**Taxation of Persons, Property and Other Entities (38.25 Hours)**

January 6, 5:10 p.m. – 8:45 p.m.	4
January 7, 8:45 a.m. – 5:05 p.m.	8.75
January 20, 5:10 p.m. – 8:45 p.m.	4
January 21, 8:45 a.m. – 5:05 p.m.	8.75
February 3, 5:10 p.m. – 8:45 p.m.	4
February 4, 8:45 a.m. – 5:05 p.m.	8.75

**Retirement and Employee Benefits (38.25 Hours)**

February 17, 5:10 p.m. – 8:45 p.m.	4
February 18, 8:45 a.m. – 5:05 p.m.	8.75
March 2, 5:10 p.m. – 8:45 p.m.	4
March 3, 8:45 a.m. – 5:05 p.m.	8.75
March 16, 5:10 p.m. – 8:45 p.m.	4
March 17, 8:45 a.m. – 5:05 p.m.	8.75

**Estate Tax Planning (33.875 Hours)**

March 30, 5:10 p.m. – 8:45 p.m.	4
March 31, 8:15 a.m. – 4:00 p.m.	8.75
April 13, 5:10 p.m. – 8:45 p.m.	4
April 14, 8:15 a.m. – 4:00 p.m.	8.75
April 20, 5:10 p.m. – 8:45 p.m.*	4
April 21, 8:15 a.m. – 12:00 p.m.*	4.375

**Capstone Case Course in Financial Planning (29.875 Hours)**

April 21, 1:00 p.m. – 4:00 p.m.*	4.375
May 4, 5:10 p.m. – 8:45 p.m.	4
May 5, 8:15 a.m. – 4:00 p.m.	8.75
May 18, 5:10 p.m. – 8:45 p.m.	4
May 19, 8:15 a.m. – 4:00 p.m.	8.75

\*While every effort is made to ensure that classes meet every other weekend, holidays and local events occasionally prevent this accommodation. An asterisk denotes weekends that class meets back-to-back.